

往届展会重点回顾 Previous Edition at a Glance

参观总人数 Total No. of Visitors 150,952	参展公司数量 Total No. of Exhibiting Companies 1,466	展览面积 Total Exhibit Area 192,000 sq.m.	摊位数量 Total No. of Booth 8,299
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DMP 大湾区工业博览会
GREATER BAY AREA INDUSTRIAL EXPO

RACE 2022



**国际机器人与
自动化展览暨会议**

**Int'l Robotics & Automation
Conference & Exhibition**

2022·11·9-12

深圳国际会展中心 (新馆)
Shenzhen World Exhibition & Convention Center



主办单位 Organizers:

中国机器人产业联盟
China Robot Industry Alliance

讯通展览公司
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德国机械设备制造业联合会下属
德中维迪玛商务咨询(北京)有限公司上海分公司
German Mechanical Engineering Service (BJ) Co., Ltd. Shanghai Branch (GMECS)

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全球机器人市场保持增长 Continual Growth of Global Robotics Market

机器人的研发、制造、应用标志国家科技创新和高端制造业水平。《中国机器人产业发展报告(2021年)》中指出,2021年全球机器人市场规模预计达到335.8亿美元,2016-2021年的平均增长率约为11.5%。工业机器人市场规模预计达144.9亿美元,服务机器人市场规模预计达125.2亿美元,特种机器人市场规模预计达65.7亿美元。预计到2023年,全球机器人市场规模突破477亿美元。

Robotics research, manufacturing and application symbolize the level of technological innovation and advancement of manufacturing industry for a country. As highlighted in China Robotics Industry Development Report 2021, the global robotic market is expected to reach US\$33.58 billion in 2021 while its average growth rate during 2016-2021 is recorded to be around 11.5%. The market scales of different robots are expected to be US\$14.49 billion for industrial robots, US\$12.52 billion for service robots and US\$6.57 for special robots respectively. As estimated, the global robot market will exceed US\$47.7 billion by 2023.

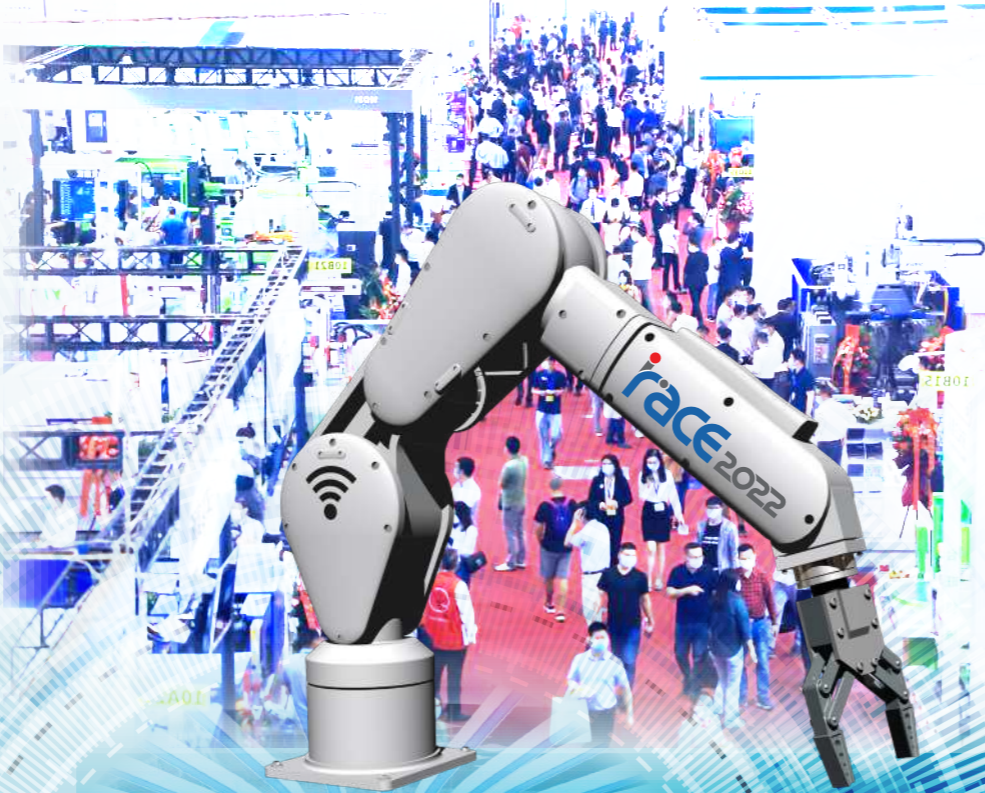
机器人推动制造业高端制造创新发展 Facilitating High-end & Innovative Development of Manufacturing

2021年12月,工业和信息化部等15个部门正式发布《“十四五”机器人产业发展规划》,清晰定下发展目标。到了2025年,中国将成为全球机器人技术创新策源地、高端制造集聚地和集成应用新高地,机器人产业营业收入年均增速超过20%。

中国工业机器人研发以突破机器人关键核心技术为首要目标,政产学研用通力配合,不断提升减速器、控制器、伺服电机、操作系统等核心环节的水平。此外,服务机器人智能化、个性化水平快速提升,特种机器人需求领域不断扩展,将中国机器人产业再次推上发展新高度。

In December 2021, Ministry of Industry and Information Technology of P.R. China officially issued the development plan for China robotics industry during the 14th Five-Year Plan period. The development goals for the industry have been clearly emphasized in the Plan. By 2025, China aims to become a key source of global robotic technological innovation, the hub for high-end manufacturing and the new cluster of integrated application. The average annual growth rate of robotic industry operated income is set to exceed 20%.

China industrial robots research targets at breaking through the core technology. Through close collaboration among government, industry, research and application, the level of essential elements, including decelerator, control system, servo motor, operating system and so on, will continue to be augmented. In addition, the digitalisation and characterisation of service robots will be rapidly facilitated while the demand in special robots will continue to be enlarged. The robotics industry in China will further be advanced to higher level.



机器人与自动化 大湾区发展的重中之重

Robotics & Automation - Focus of Greater Bay Area Development

传统工业向高端制造业的转型升级之路上,粤港澳大湾区具有良好生产基地和制造业基础,成为智能机械人产业集群发展核心,推动机械人产业创新发展。

With perfect production and manufacturing base, Greater Bay Area has become the core of robotics industry cluster development and stimulation of innovative development of the industry on the path towards high-end manufacturing.

大湾区工业博览会 行业盛会

Greater Bay Area Industrial Expo - Annual Gathering of Industry

「大湾区工业博览会」,以技术和创新为主导,是致力于连接科技与工业,赋能行业 and 全生态的合作平台。每年展出项目包括数控机床、数控刀具、智能制造系统、工业机器人、钣金激光、塑料及包装、模具制造、工业互联网、工业测量、3D打印、精密零件、人工智能、压铸铸造、五金工具、金属材料等各个领域,涵盖原辅材料、关键零部件、先进制造装备、整体解决方案等智造全球最新技术、产品,以规模之大、品类之全、观众之多,深得业界信任,成为粤港澳大湾区先进制造业技术创新的风向标。

Focusing on technology and innovation, Greater Bay Area Industrial Expo has been constructed as the comprehensive platform for technology & industry collaboration and industry empowerment. Wide spectrum of exhibits being showcased every year includes worldwide latest technologies & products covering raw materials, key parts, advanced equipment, solutions, etc on CNC machine/ tools, smart manufacturing systems, industrial robotics, sheet metal laser cutting, plastics & packaging, mould manufacturing, industrial IoT, industrial measurement, 3D printing, precision tools, A.I., diecasting, tools & hardware, metal and so on. The exhibition has gained broad support and affirmation from global vendors on its scale, variety and massive professional buyers. It has been well regarded as the important indication & trend of advanced manufacturing industry innovation in Greater Bay Area.

